Code VND

Company name VNDIRECT Securities Corporation

Date 06/02/2021

Subject Announcement of exercising share purchase rights

Content:

VNDIRECT Securities Corporation (VND) announces the exercise and transfer of share purchase rights as follows:

1. Listed firm: VNDIRECT Securities Corporation

2. Stock code: VND

3. Par value: VND10,000

4. Record date: June 11, 2021

- Expected issue volume: 214,514,678 shares

- Issue price: VND14,500/share

- Exercise ratio: 1:1 (Those who own 01 share will receive 01 right, and with every 01 right will be entitled to buy 01 new share.)
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors.
- Regulation on rights transfer:
 - + Time for rights transfer: from June 17, 2021 to July 02, 2021
 - + The rights should be transferred only once.
- Regulation on securities purchased:
 - + Time for subscription and deposit: from June 17, 2021 to July 06, 2021
 - + The new shares are freely transferable.
- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the depository members where open depository accounts.
 - + Shareholders whose shares have not been deposited: at VNDIRECT Securities Corporation.
- Bank for blocking depository money:
 - + Account holder: VNDIRECT Securities Corporation

+ Account number: 1020045370

+ Bank: Vietcombank - Tay Ho Branch.